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送信日時: 2026年3月31日火曜日 17:38
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件名: Nakamoto Packs (7811) – Planned Initiation of Research Coverage

Dear Investors,

We hope this message finds you well. Walden Research Japan plans to initiate research coverage of Nakamoto Packs Co., Ltd. following the release of its financial results for FY02/2026.

The Company is a comprehensive packaging manufacturer that provides packaging materials primarily for food-related applications, based on advanced processing technologies including gravure printing, lamination, and coating. Leveraging printing and surface processing technologies developed over many years, the Company has expanded its operations across a wide range of end markets, including food packaging, IT and industrial materials, medical and pharmaceutical products, construction materials and consumer-related applications. The Company's key strengths lie in its technological capabilities and product development expertise, which enable it to deliver value-added products tailored to specific applications and customer requirements. In the food packaging domain, the Company has established a stable demand base through relationships with large customers that require high quality standards. In addition, products for growth-oriented applications in the IT and industrial materials domain have been driving earnings expansion, resulting in a resilient earnings structure supported by a well-diversified business portfolio. Although the Company operates within a mature industry sector, its ongoing focus on technological differentiation and application development—including the ability to provide functional packaging materials enabled by its materials development technologies—makes it a noteworthy subject when evaluating long-term business sustainability.

- FY02/2026 Financial Results Announcement: 10 April 2026, at 15:00 JST
- Company Website: <https://www.npacks.co.jp/en/>
- IR Information: <https://www.tokaitokyo.co.jp/japan-gateway/irshowbox/nakamoto-packs/>

We would be happy to address any inquiries regarding the Company and to facilitate access to management, as appropriate. We look forward to hearing from you. To unsubscribe, please reply to this e-mail.

Best regards,

Walden Research Japan Incorporated

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